

Climate-Related Business Opportunities Assessment Summary

July 2026

Overview of the Climate-Related Business Opportunities Assessment

Date July 2026

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■ Objective

UMI conducts periodic Climate-Related Business Opportunities assessments to evaluate the extent to which the products, services, technologies, and business activities of its portfolio companies contribute to the creation and expansion of Climate-Related Business Opportunities. Through these assessments, UMI continuously monitors portfolio companies' responses to climate change, as well as the development of business opportunities that support the transition to a decarbonized society.

■ Scope

All portfolio companies as of June 30, 2026

■ Methodology

Portfolio companies are assessed from the following perspectives:

- ✓ Decarbonization and Emissions Reduction
- ✓ Climate Adaptation and Resilience
- ✓ Energy Efficiency
- ✓ Resource Efficiency and Circular Economy
- ✓ Renewable Energy and Electrification
- ✓ Supply Chain Optimization

Assessment results are classified into four categories: High, Medium, Low, and Not Applicable. The classification and evaluation framework is based on the Climate-Related Business Opportunities concepts presented by the TCFD.

Climate-Related Business Opportunities Assessment Results

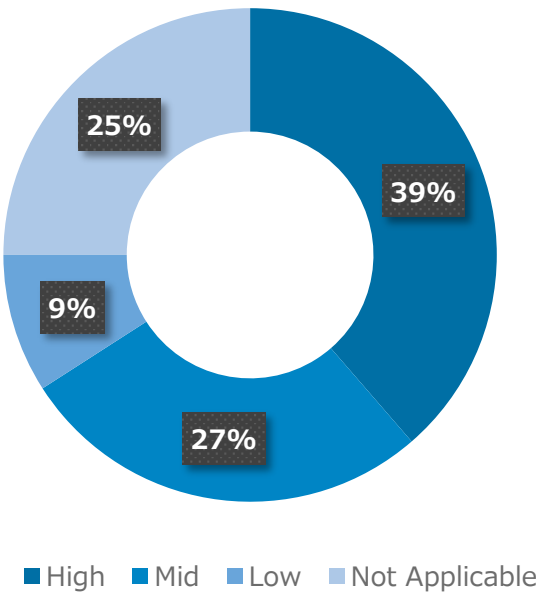
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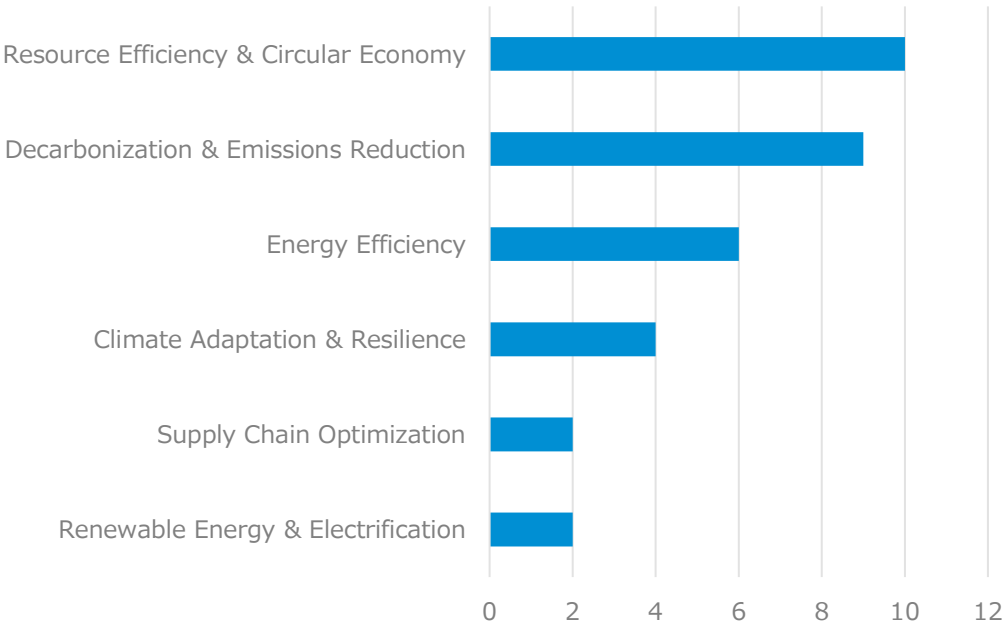
■ Results Summary

The assessment identified business opportunities that contribute to addressing climate change, particularly in areas such as decarbonization and emissions reduction, as well as resource efficiency and the circular economy. Through its investment activities, UMI will continue to support the growth of technologies and businesses that contribute to climate change solutions.

Assessment Results
(by Number of Portfolio Companies)



Breakdown by Climate-Related Business Opportunities Category
(by Number of Portfolio Companies)



* The assessment was conducted for all portfolio companies as of June 30, 2026, representing 100% of AUM within the assessment scope.



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